


Centers for Disease Control and Prevention  
National Center for Immunization and Respiratory Diseases




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## Developing Vaccine Storage and Handling Recommendations

**2019 New Jersey Immunization Conference**  
**May 29, 2019**

Sean Trimble, MPH, MT(ASCP)  
Public Health Advisor  
Immunization Services Division

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- Presentations will not include any discussion of the unlabeled use of a product or a product under investigational use.
- CDC did not accept commercial support for this educational activity.

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### Highlights

#### Developing Vaccine Storage and Handling Recommendations

- I. Vaccine Cold Chain Overview and resources
- II. How we develop Vaccine Storage and handling recommendations and requirements
- III. Contracted Studies
- IV. Ongoing Studies for Vaccine Transport
- V. Additional Studies and Looking Ahead

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## Interactive Polling

Vote on [live.voxvote.com](http://live.voxvote.com)  
PIN: **43616**

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## Vaccine Storage and Handling Best Practices

The image shows a collage of resources for vaccine storage and handling. On the left is the 'Vaccine Storage and Handling Toolkit' with a hand holding a tablet displaying icons. On the right are two screenshots from the U.S. Food & Drug Administration website. The top screenshot is titled 'Vaccine Recommendations and Guidelines of the SCD' and lists various vaccine categories. The bottom screenshot is titled 'Vaccines Licensed for Use in the United States' and shows a table of licensed vaccines.

[www.fda.gov/vaccines/injectable/storage/toolkit/default.htm](http://www.fda.gov/vaccines/injectable/storage/toolkit/default.htm)  
[www.cdc.gov/vaccines/injectable/pdfs/index.html](http://www.cdc.gov/vaccines/imz/downloads/pdfs/index.html)  
[www.fda.gov/BIOScience/BooksandPublications/Vaccines/4288090v1/201604/4288090v1.pdf](http://www.fda.gov/BIOScience/BooksandPublications/Vaccines/4288090v1/201604/4288090v1.pdf)

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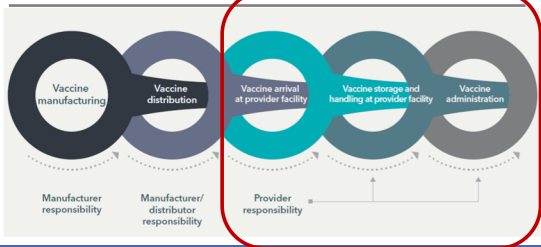
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## Vaccine Cold Chain



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### Vaccine Storage and Handling Cold Chain

- Vaccines must be stored properly from manufacturer to administration
- Shared responsibility among manufacturers, distributors, public health staff, and health care providers
- An effective cold chain relies on three main elements:
  - Well-trained staff
  - Reliable storage and temperature monitoring equipment
  - Accurate vaccine inventory management

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### Why have a good Cold Chain

- Keep from having to repeat doses
- Damage to public confidence in vaccines
- **Health of Patients** – Patients can remain unprotected from serious, vaccine-preventable diseases.



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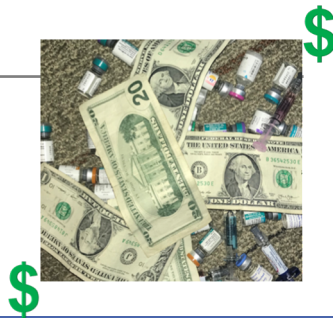
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### Another reason

- Vaccine can be costly and are valuable



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**The New York Times**

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HEALTH | PAYING TILL IT HURTS | VACCINES

## The Price of Prevention: Vaccine Costs Are Soaring

BY ELIZABETH ROSENTHAL JULY 2, 2014

**The New York Times** –  
July 2, 2014  
Article by Elisabeth  
Rosenthal

Photo by Ben Sklar  
for The New York Times



About  
\$34,000  
worth of  
vaccine

**A Fort Knox of Vaccines**  
So called the store used to store vaccines, with about \$2.5 million in the refrigerator. This represents far more than the value of the vaccines, which is about half the value that would be present at the start of the camp season or before school starts. A lot of the cost represents real-estate expenses and fees.

<b>DTaP</b> Diphtheria, tetanus, acellular pertussis 40 doses at \$20	<b>Pneumoc 13</b> Pneumococcal polysaccharide vaccine 10 doses at \$100
<b>MM</b> Measles, mumps, rubella 20 doses at \$110	<b>MM2</b> Measles, mumps, rubella 20 doses at \$110
<b>MM2V</b> Measles, mumps, rubella, varicella 20 doses at \$120	<b>MM2V2</b> Measles, mumps, rubella, varicella, zoster 20 doses at \$120
<b>MM2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A 20 doses at \$120	
<b>MM2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B 20 doses at \$120	
<b>MM2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C 20 doses at \$120	
<b>MM2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E 20 doses at \$120	
<b>MM2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G 20 doses at \$120	
<b>MM2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H 20 doses at \$120	
<b>MM2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I 20 doses at \$120	
<b>MM2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J 20 doses at \$120	
<b>MM2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K 20 doses at \$120	
<b>MM2V2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L 20 doses at \$120	
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<b>MM2V2V2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O 20 doses at \$120	
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<b>MM2V2V2V2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S, hepatitis T 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S, hepatitis T, hepatitis U 20 doses at \$120	
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<b>MM2V2V2V2V2V2V2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S, hepatitis T, hepatitis U, hepatitis V, hepatitis W 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S, hepatitis T, hepatitis U, hepatitis V, hepatitis W, hepatitis X 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2V2V2V2V</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S, hepatitis T, hepatitis U, hepatitis V, hepatitis W, hepatitis X, hepatitis Y 20 doses at \$120	
<b>MM2V2V2V2V2V2V2V2V2V2V2V2V2V2</b> Measles, mumps, rubella, varicella, zoster, hepatitis A, hepatitis B, hepatitis C, hepatitis E, hepatitis G, hepatitis H, hepatitis I, hepatitis J, hepatitis K, hepatitis L, hepatitis M, hepatitis N, hepatitis O, hepatitis P, hepatitis Q, hepatitis R, hepatitis S, hepatitis T, hepatitis U, hepatitis V, hepatitis W, hepatitis X, hepatitis Y, hepatitis Z 20 doses at \$120	

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### Storage and Handling Requirements and Recommendations

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- Manufacturer Guidance and Data (Vaccine and Equipment)
- Real world scenarios (State Programs & Providers)
- Literature Reviews
- Other Vaccine Storage and Handling Practices and Standards (US and International)
- Contracted Studies

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### Contracted Studies

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- Variety of options available for additional research
  - Universities
  - Private Market
  - Other Governmental Agencies

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CDC Recommendations - Vaccine Storage and Handling

Storage and Handling Recommendations:

- i. Storage Units (Stand Alone/Pharmaceutical)
- ii. Not using the Freezer in a Household combination unit
- iii. Avoid risky storage areas
- iv. Defrost cycles and temperature increases
- v. Use of a Digital Data Logger with a Probe that best reflects vaccine temperature
- vi. Active visible temperature display
- vii. Temperature record retention
- viii. Thermal Mass (water bottles) – help maintain stable temperatures and avoid high risk areas

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CDC Recommendations  
VFC Requirements with Vaccine Storage and Handling

VFC Storage and Handling Requirements:

- i. No Dormitory units
- ii. Vaccine placement – center of unit
- iii. Quality Data Logger with a valid certificate
- iv. Room for complete inventory
- v. Protection for the power source
- vi. Back-up Thermometer
- vii. Record storage unit temperatures (2x a day)

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Contracted Studies - Storage and Handling

CDC Storage and Handling Recommendations:

- i. Storage Units (Stand Alone/Pharmaceutical)
- ii. Not using the Freezer in a Household combination unit
- iii. Avoid risky storage areas
- iv. Defrost cycles and temperature increases
- v. Use of a Digital Data Logger with a Probe that best reflects vaccine temperature
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CDC Storage and Handling Requirements:

- i. No Dormitory units
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- vi. Back-up Thermometer
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CDC/NIST Collaboration

- Established in 2009
- Monitoring and maintaining the vaccine cold vaccine storage equipment and data loggers
- Guidance on storage equipment use
- Freezer use and emergency vaccine transport containers
- Thermal ballast and vaccine trays and bins

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CDC/NIST Collaboration

- **Combination Refrigerator (Dual-zone)**
  - Potential areas in the refrigerator section can pose a significant risk for freezing vaccine
  - Freezer section was unable to maintain frozen vaccine storage temperatures
  - Even with freezer control set to "coldest" vaccines stored inside freezer experienced thermal excursions above -15°C
  - Defrost cycle caused major thermal excursions
  - Temperature variability through out the unit.

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CDC/NIST Collaboration

- **Household Standalone Refrigerator (Freezerless)**
  - In general these units performed better than Household combination units.
  - As with combination units, these also tend to have areas of temperature variability within the unit.

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CDC/NIST Collaboration

**Pharmaceutical Grade Unit**

□ **Pharmaceutical grade and purpose-built units performed the best**

□ **Note: Pharmaceutical Grade units can be obtained as:**

- Standalone refrigerators or Standalone Freezers
- Combination Refrigerators and Freezer units
- Full size or compact under/above the counter
- May have glass doors and shelving



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CDC/NIST Collaboration

□ **Thermal Mass (Thermal Ballast)**

- Additional thermal mass of water bottles acts as a temperature ballast, lessening the impact of potential temperature fluctuation
- Tests of intermittent and continuous door opening demonstrated the value of adding water bottles to the door as a thermal ballast in the dual-zone refrigerator model.



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Thermal Ballast Testing

□ Determine minimum quantity (% of unit capacity) of thermal ballast material required to deliver a **measurable impact** on storage temperature stability under normal operation during adverse events



\*Measurable Impact: The ability to reduce the incidence or severity of temperature excursions, as compared to a unit with no ballast

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Thermal Ballast Testing Objectives

- Reduce the negative impact of defrost cycles
- Extend length of viable storage time during power outages
- Reduce the negative impact of frequent door openings

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Power Outage & Cycling

Ballast Testing

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Preliminary Data for Power Outage Ballast Testing



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Preliminary Data for Defrost Cycles Ballast Testing



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Door Opening Ballast Testing

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General Door Opening Information\*

- Average door open time: 8 seconds
- Average frequency: 6 openings / hour
- Worst-case frequency: 12 openings / hour
- Worst-case duration: 3 minutes
  - Loading and/or product inventory

\*NSF – Vaccine Storage IC

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Preliminary Data for Door Opening Ballast Testing



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Preliminary Data for Door Opening Ballast Testing



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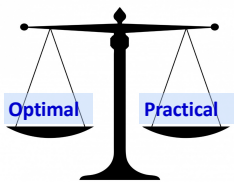
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Thermal Ballast Results



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### Bins and Trays



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### Bins and Trays Testing

- Determine suitability of different types of trays for vaccine storage
- Metal trays vs. Plastic trays
- Open trays vs. Closed (lid)

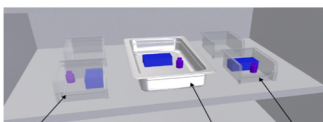


Figure 3. Shelf layout  
Plastic tray with lid (closed plastic)      Metal Tray      Plastic tray without a lid (open plastic)

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Poll Question: Bins and Trays  
Which Tray Bin do you think poses the most danger to vaccines while being stored in the refrigerator?

- A) Metal w/ lid
- B) Metal w/o lid
- C) Plastic w/ lid
- D) Plastic w/o lid
- E) No difference

Vote on [live.voxvote.com](http://live.voxvote.com), PIN: 43616

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Preliminary Data for Bins/Trays Testing (freezerless)



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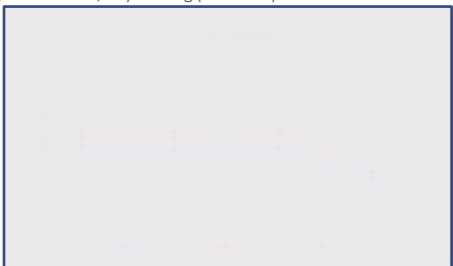
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Preliminary Data for Bins/Trays Testing (dual-zone)



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**New Challenge: Provider Transport of Vaccine**

- Vaccine manufacturers do not generally recommend or provide guidance for transport of vaccines and CDC discourages routine transport
- Some situations require healthcare providers to transport vaccines
  - Emergency transport: weather emergencies, power outages, storage equipment failures
  - Provider-to-provider transport: centralized office to satellite locations, transfer of soon-to-expire vaccine
  - Vaccine clinic transport: public vaccine clinics held in schools, community centers, reservations etc.
- CDC recommends the total time for transport alone or transport plus clinic workday should be a maximum of 8 hours (e.g., if transport to an off-site clinic is 1 hour each way, the clinic may run for up to 6 hours).

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Vaccine Transport Overview

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Active and Passive Containers



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Active Containers



No backup battery  
~\$650



Backup battery  
~\$6,000

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Passive Containers: Qualified Containers and Pack-outs

**Qualification:** Documented testing that demonstrates a high degree of assurance that a particular process or product will meet a pre-determined acceptance criteria. The criteria defines the temperature range that the product must maintain for viability (2-8°C, or -15°C).

**WHY:** Qualifying helps ensure that the packaging is capable of protecting the temperature sensitive products during their storage and transport.

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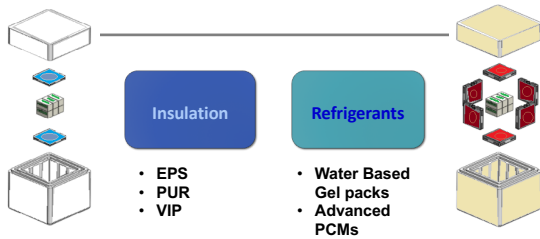
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Components for Passive Packouts



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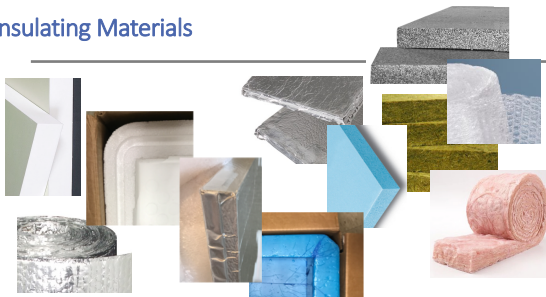
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Insulating Materials



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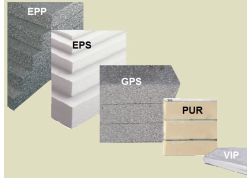
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### Insulation Components

The "**R**" value of a material is its resistance to heat flow through the material.

- Soft Wood = R Value ~ 1 per inch of Thickness
- Fiberglass Batt = R Value ~ 3-4 per inch of Thickness



- Expanded Polypropylene (EPP) = R ~ 3.5
- Expanded Polystyrene (EPS) = R ~ 4
- Graphite Polystyrene (GPS) = R ~ 5
- Polyurethane (PUR) = R ~ 6 - 7
- Vacuum Insulated Panel (VIP) = R ~ 40

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### CDC Shipments



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### Phase Change Materials



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Phase Change Material (PCM)

•PCMs – Temperature Controlled Materials

- Non-water based materials that freeze and melt at or near the temperature needed (*i.e.*, vaccines).
- PCMs come in many different types of materials and packaging, designed for many different applications

Gels, liquids, solids, pouches, sheets, hard sided containers

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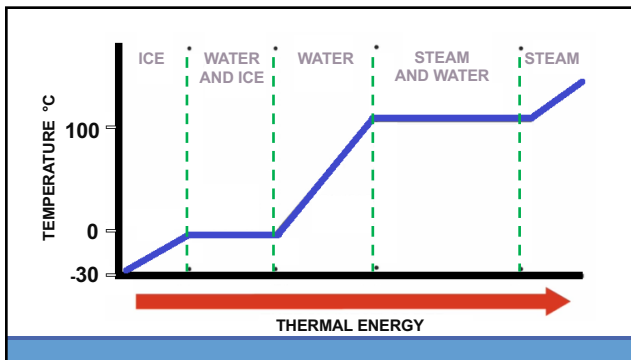
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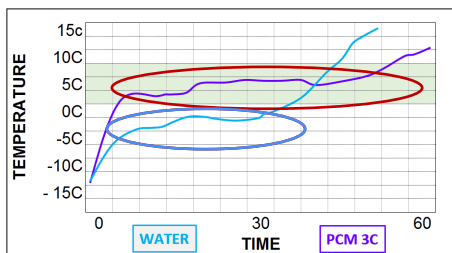
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Phase Change Graph




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General Steps used by Industry to

Qualify \_\_\_\_\_

Containers & Packouts \_\_\_\_\_

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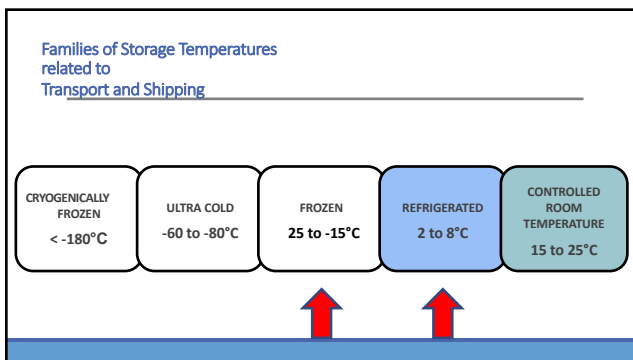
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Poll Question: Families of Storage Temperatures

Which temperature family is the hardest to maintain passive containers?

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A) Ultra Cold

B) Frozen

C) Refrigerated

D) Room Temperature

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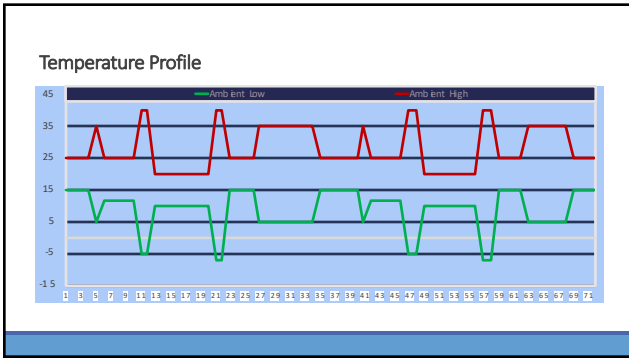
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### Container and Packout

- ✓ Ambient Temperature Profile
- ✓ Duration
- ✓ Product Specification (2-8 °C)
- ✓ Insulation Material (Box)
- ✓ Refrigerant (Ice packs/PCMs)

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### Components



- Insulation Material (Box)
- Refrigerant (Ice packs/PCMs)

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### Passive Coolers – What to look for



- Qualified for desired temperatures
- Size – Dose capacity
- Weight – (Is it designed to be carried or on wheels)
- Type of Refrigerant or Cooling system (Ice Packs/PCM)
- Hard side or soft side
- Type of insulation used (PUR, EPS, VIP, other)
- Assembly (How complicated is the packout)
- Holding Temp (2-8°C, -20°C, etc.)
- Holding Time (8 hours, 24 hours, etc.)

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### Vaccine Transport Errors



- Not shipping directly to the clinic location when possible
- Not properly conditioning coolant packs or PCM
- Putting vaccine in direct contact with coolant packs
- Leaving cooler door open for long periods
- Repeatedly opening and closing cooler door
- Not monitoring storage temperatures
- No emergency alternate storage unit plan

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**Packing Vaccines for Emergency Vaccine Transport**

The ready 2-8°C (32-37°F) vaccine packout is designed for use in emergency situations. It is designed to be used in emergency situations where the vaccine packout is not available. It is designed to be used in emergency situations where the vaccine packout is not available. It is designed to be used in emergency situations where the vaccine packout is not available.

**Emergency Vaccine Transport**

- Emergency (2-8C) packout that uses common materials found in provider's offices
- Qualified for 8 hours

**Emergency Supplies:**

- Insulated cooler or "hard hat" vaccine shipping container
- Insulated container (e.g., Styrofoam cooler)
- Insulated container (e.g., Styrofoam cooler)
- Insulated container (e.g., Styrofoam cooler)

**Why do you need additional, highly sensitive, and controlled frozen vaccine boxes?**

Additional frozen vaccine boxes are needed to ensure that the vaccine packout is used in emergency situations where the vaccine packout is not available. It is designed to be used in emergency situations where the vaccine packout is not available. It is designed to be used in emergency situations where the vaccine packout is not available.

<http://www.cdc.gov/emergent-preparedness/ready28c/emergency-vaccine-2-8c>

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**Frozen Vaccine Transport Measurement Objectives**

- Maintain vaccines in correct temperature range for 1h to 8h
- Inexpensive: minimize cost and hassle to physicians
- Practical and easy-to-implement
- Emergency transport situations: setup time and availability of materials
- Test commonly-used, readily-available coolers and coolant materials for suitability in a short-term, vaccine transport "packout"
- Determine if providers can safely transport frozen and refrigerated vaccines together

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**Testing Commonly-used Transport Materials & Setups**

**Refrigerant materials**

- 0 °C phase change:**
  - Foam brick (4 day vaccine shipper packout)
  - Gel pack (consumer product)
  - Ice blanket (consumer product)
- 20 °C phase change:**
  - Hard case (purpose built)
- 23 °C phase change:**
  - Foam brick (1 day vaccine shipper packout)
  - Gel pack (purpose built)

\*\*Commercial equipment identified in this presentation does not imply recommendation or endorsement, nor does it imply that identified equipment is the best for the purpose.

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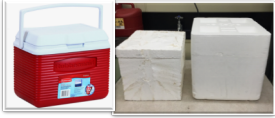
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Testing Commonly-used Transport Materials & Setups

Coolers

- Rigid plastic cooler (food/beverage)
- Styrofoam cooler (re-used vaccine delivery box)
  - 2.5" thick walls
  - 1.25" thick walls



\*\*Commercial equipment identified in this presentation does not imply recommendation or endorsement, nor does it imply that identified equipment is the best for the purpose.

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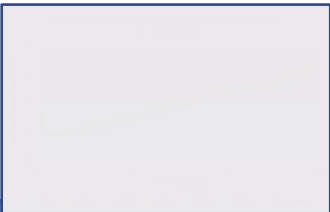
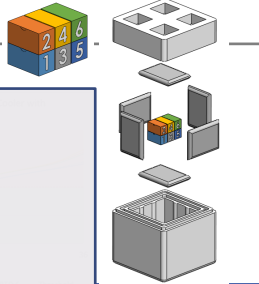
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Frozen Vaccine Transport Packout using -23 °C PCM

- Re-used styrofoam vaccine delivery box
- 23 °C phase change packs on all sides of product
- All vaccines maintained below -15 °C for 17+ h



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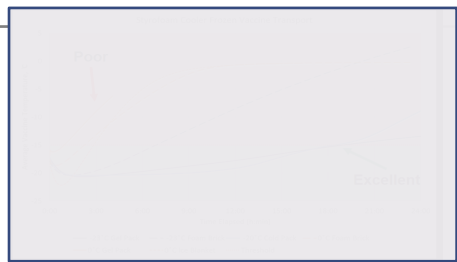
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Focus on Frozen Vaccine transport  
Comparison of Water-based and Purpose-Built PCMs



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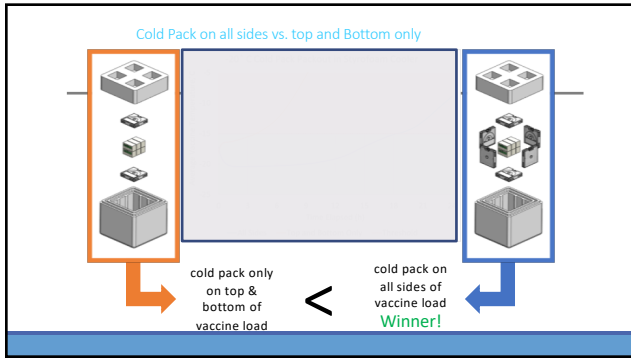
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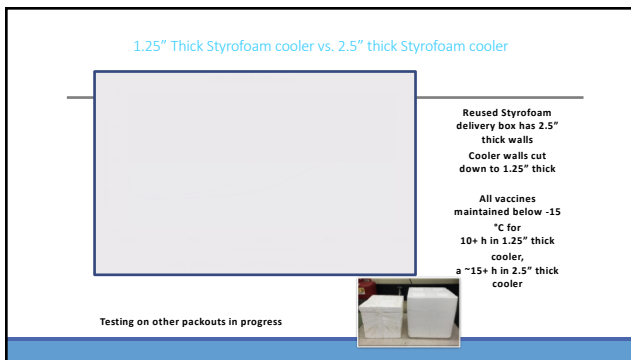
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Refrigerated and Frozen Transport

- Observing the impact to refrigerated vaccine when packed in the same transport container with frozen vaccine



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Preliminary Data for Refrigerated and Frozen Transport



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Additional Studies Underway

- Conducting studies on passive methods for transporting frozen vaccine 1-2 hours
- Conducting studies on passive methods for transporting refrigerated and frozen vaccine that can be opened and closed repeatedly

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### NSF Joint Committee on Vaccine Storage

Working to develop voluntary, consensus standards for vaccine storage units

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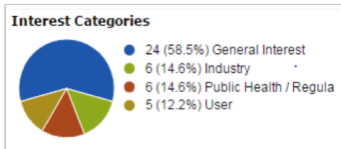
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### Standard for Vaccine Storage Units

- This standard will establish minimum requirements for the materials, design, fabrication, construction, and performance of Vaccine Storage equipment.
- Units that met the standard would be identified as such



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### CDC Vaccine Storage and Handling Resources

- Vaccine Storage & Handling webpage
  - [www.cdc.gov/vaccines/recs/storage/default.htm](http://www.cdc.gov/vaccines/recs/storage/default.htm)
- Vaccine Storage and Handling Toolkit
  - [www.cdc.gov/vaccines/recs/storage/toolkit/default.htm](http://www.cdc.gov/vaccines/recs/storage/toolkit/default.htm)
- Examples of vaccine labels
  - [www.cdc.gov/vaccines/recs/storage/guide/vaccine-storage-labels.pdf](http://www.cdc.gov/vaccines/recs/storage/guide/vaccine-storage-labels.pdf)
- You Call the Shots: Storage & Handling module
  - [www.cdc.gov/vaccines/ed/youcalltheshots.htm](http://www.cdc.gov/vaccines/ed/youcalltheshots.htm)

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Thank you!

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**Questions?**

*Email: [IZColdChain@cdc.gov](mailto:IZColdChain@cdc.gov)*



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